

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
W.R. Grace & Co., <i>et al.</i> ,	)	Case No. 01-01139 (JKF)
	)	(Jointly Administered)
	)	
Debtors.	)	<b>Objection Deadline: November 6, 2008 at 4:00 p.m.</b>
	)	<b>Hearing Date: December 15, 2008 at 1:00 p.m.</b>

**NOTICE OF APPLICATION**

TO: PARTIES ON THE 2002 SERVICE LIST

PLEASE TAKE NOTICE that on October 17, 2008 the *Twenty-Fifth Quarterly Application Of Conway, Del Genio, Gries & Co., LLC ("CDG") For Compensation For Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred As Financial Advisor For The Official Committee Of Asbestos Property Damage Claimants For The Period From July 1, 2007 through June 30, 2008* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the Application requests approval and allowance of compensation in the amount of \$100,000.00 and reimbursement of expenses in the amount of \$304.83.

PLEASE TAKE FURTHER NOTICE that objections or responses, if any, to the Application must be filed on or before **November 6, 2008 at 4:00 p.m. prevailing Eastern Time** with the United States Bankruptcy Court for the District of Delaware and at the same time be served upon the undersigned counsel and the parties on the service list attached hereto.

A HEARING ON THE APPLICATION WILL BE HELD ON **DECEMBER 15, 2008 AT 1:00 P.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 17, 2008

BILZIN SUMBERG BAENA PRICE &  
AXELROD LLP  
Scott L. Baena, Esquire  
Jay M. Sakalo, Esquire  
2500 Wachovia Financial Center  
200 South Biscayne Boulevard  
Miami, FL 33131-2336  
(305) 374-7580

-and-

FERRY, JOSEPH & PEARCE, P.A.

/s/ Lisa L. Coggins

Michael B. Joseph (No. 392)

Theodore J. Tacconelli (No. 2678)

Lisa L. Coggins (No. 4234)

824 Market Street, Suite 904

P.O. Box 1351

Wilmington, DE 19899

(302) 575-1555

*Co-Counsel to the Official Committee of Asbestos  
Property Damage Claimants*

**SERVICE LIST**

Warren H. Smith  
Warren H. Smith and Associates, P.C.  
Republic Center  
325 N. St. Paul, Suite 1275  
Dallas, TX 75201  
[feeaudit@whsmithlaw.com](mailto:feeaudit@whsmithlaw.com)

William J.A. Sparks, Esq.  
W.R. Grace & Co.  
919 North Market Street  
Suite 425  
Wilmington, DE 19801  
[william.sparks@grace.com](mailto:william.sparks@grace.com)

David M. Klauder, Esq.  
Office of the U.S. Trustee  
844 King Street, Room 2311  
Wilmington, DE 19801

Laura Davis Jones, Esquire  
James O'Neill, Esquire  
Pachulski Stang Ziehl Young  
Jones & Weintraub LLP  
919 Market Street, 17<sup>th</sup> Floor  
Wilmington, DE 19801  
[jo'neill@pszyj.com](mailto:jo'neill@pszyj.com)

Marla Rosoff Eskin, Esquire  
Campbell & Levine, LLC  
800 N. King Street, Suite 300  
Wilmington, DE 19801  
[meskin@del.camlev.com](mailto:meskin@del.camlev.com)

Michael R. Lastowski, Esquire  
Duane Morris, LLP  
1100 N. Market Street, Suite 1200  
Wilmington, DE 19801-1246  
[mlastowski@duanemorris.com](mailto:mlastowski@duanemorris.com)

Steven M. Yoder, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
Wilmington, DE 19801  
[syoder@bayardfirm.com](mailto:syoder@bayardfirm.com)

Teresa K.D. Currier, Esquire  
Buchanan Ingersoll & Rooney  
1000 West Street, Suite 1410  
Wilmington, DE 19801  
[teresa.currier@bipc.com](mailto:teresa.currier@bipc.com)

James W. Kapp, III, Esquire  
Kirkland & Ellis  
200 East Randolph Drive  
Chicago, IL 60601  
[james\\_kapp@chicago.kirkland.com](mailto:james_kapp@chicago.kirkland.com)

Elihu Inselbuch, Esquire  
Rita Tobin, Esquire  
Caplin & Drysdale, Chartered  
375 Park Avenue, 35<sup>th</sup> Floor  
New York, NY 10152-3500  
[pvnl@capdale.com](mailto:pvnl@capdale.com)

J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606  
[david.heller@lw.com](mailto:david.heller@lw.com)  
[carol.hennessey@lw.com](mailto:carol.hennessey@lw.com)

Lewis Kruger, Esquire  
Stroock & Stroock & Lavan  
180 Maiden Lane  
New York, NY 10038-4982  
[lkruger@stroock.com](mailto:lkruger@stroock.com)

Jay M. Sakalo, Esquire  
Bilzin Sumberg Baena Price & Axelrod, LLP  
Wachovia Financial Center  
200 South Biscayne Blvd., Suite 2500  
Miami FL 33131  
[jsakalo@bilzin.com](mailto:jsakalo@bilzin.com)

Philip Bently, Esquire  
Kramer, Levin, Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
[pbentley@kramerlevin.com](mailto:pbentley@kramerlevin.com)

John C. Phillips, Jr., Esquire  
Phillips Goldman & Spence, P.A.  
1200 North Broom Street  
Wilmington, DE 19806  
[jcp@pgslaw.com](mailto:jcp@pgslaw.com)

Theodore J. Tacconelli, Esq.  
Ferry, Joseph & Pearce, P.A.  
824 Market Street, Suite 904  
P.O. Box 1351  
Wilmington, DE 19899  
[ttacconelli@ferryjoseph.com](mailto:ttacconelli@ferryjoseph.com)